

IKHTISAR KEUANGAN PENTING

Summary of Key Financial Information



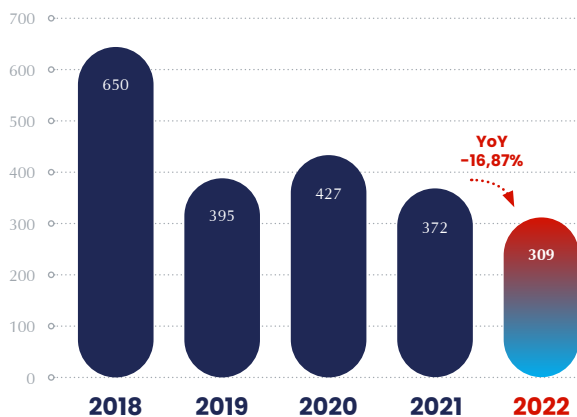
Potret Kinerja Lima Tahun

Five Year Performance Portrait

CAGR
-13,81%

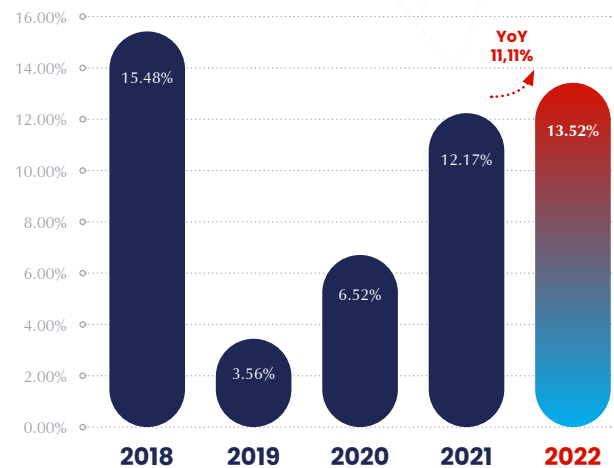
Pendapatan Sales

Dalam Miliar Rupiah
In Billion Rupiah



Gross Profit Margin

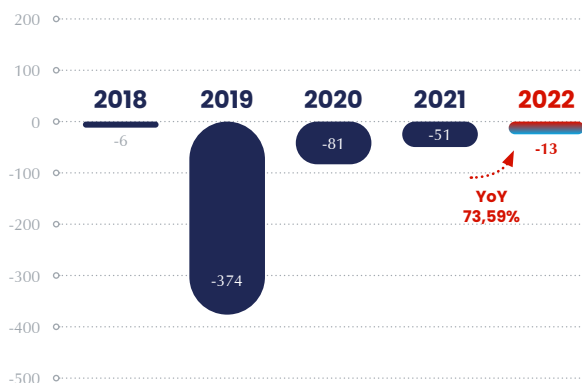
CAGR
-2,67%



CAGR
-15,61%

Earning Before Interest, Tax, Depreciation & Amortization

Dalam Miliar Rupiah
In Billion Rupiah

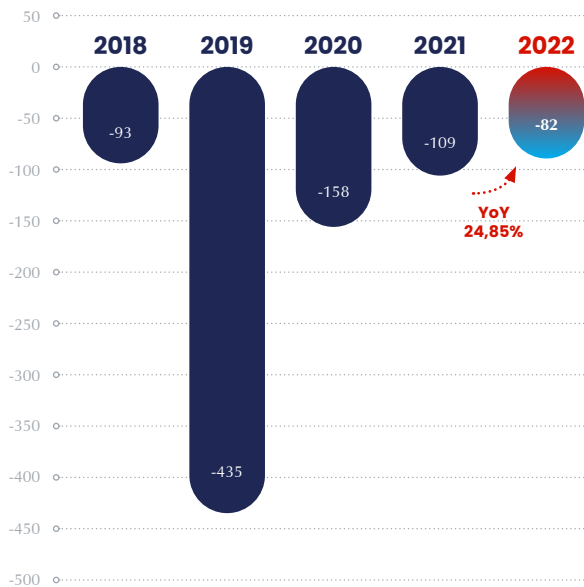


CAGR
-2,41%

Laba (Rugi) Tahun Berjalan

Net Income (Loss) for The Year

Dalam Miliar Rupiah
In Billion Rupiah

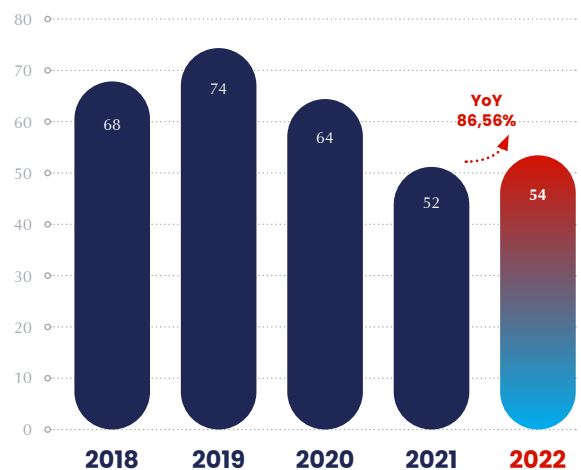


Beban Pendanaan

Finance Expenses

CAGR
-4,58%

Dalam Miliar Rupiah
In Billion Rupiah

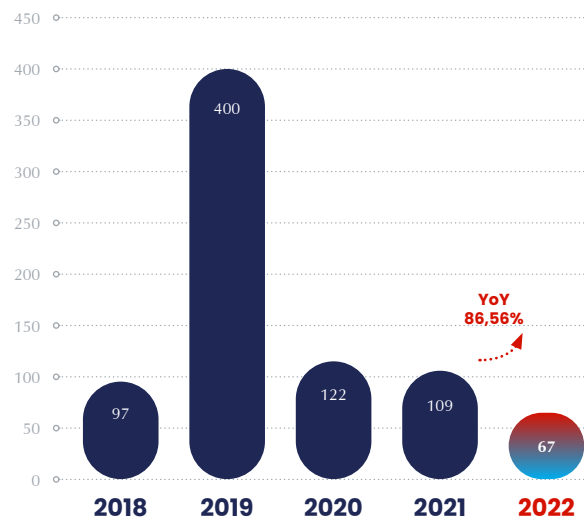


CAGR
-7,05%

Beban Usaha

Operating Expenses

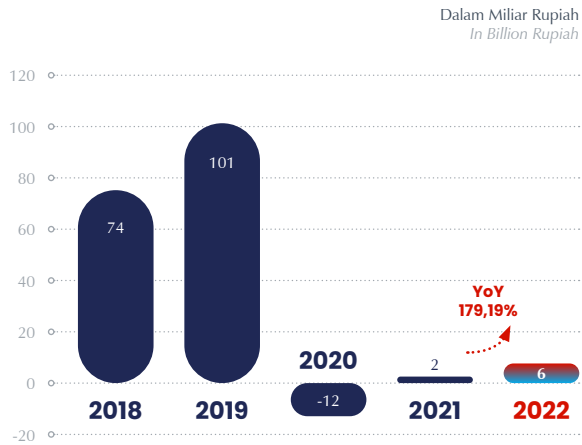
Dalam Miliar Rupiah
In Billion Rupiah



CAGR
-38,38%

Arus Kas Bersih dari Aktivitas Pendanaan

Cash Flows from Financing Activities

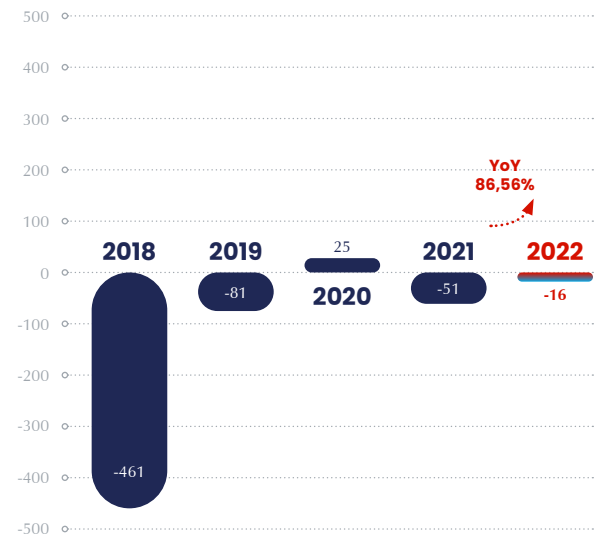


Arus Kas Bersih dari Aktivitas Operasional

Cash Flows from Operating Activities

CAGR
-48,64%

Dalam Miliar Rupiah
In Billion Rupiah



Keterangan <i>Description</i>	2018	2019	2020	2021	2022	YoY	CAGR
Total Aset <i>Total Assets</i>	1,594,764	1,385,182	1,236,627	1,204,755	1,184,268	-1.70	-5.78%
Aset Lancar <i>Current Assets</i>	743,630	473,548	328,568	300,159	281,623	-6.18	-17.65%
Aset Tidak Lancar <i>Non Current Assets</i>	851,134	911,635	908,059	904,596	902,644	-0.22	1.18%
Total Liabilitas <i>Total Liabilities</i>	1,465,635	1,653,820	1,686,104	1,743,754	1,809,770	3.79	4.31%
Liabilitas Jangka Pendek <i>Current Liabilities</i>	1,343,091	796,712	627,795	684,251	702,921	2.73	-12.15%
Liabilitas Jangka Panjang <i>Non-Current Liabilities</i>	122,545	857,108	1,058,309	1,059,503	1,106,849	4.47	55.30%
Ekuitas <i>Equity</i>	129,129	-268,637	-449,477	-538,999	-625,502	-16.05	-237.10%
Pendapatan <i>Revenues</i>	649,756	395,378	427,247	371,731	309,029	-16.87	-13.81%
Beban Pokok Penjualan <i>Cost of Revenues</i>	549,178	381,287	399,379	326,497	267,248	18.15	-13.42%
Laba Kotor <i>Gross Profit</i>	100,579	14,091	27,868	45,234	41,781	-7.63	-16.11%
Beban Usaha <i>Operating Expense</i>	96,527	400,338	121,637	108,582	66,986	38.31	-7.05%
Earning Before Interest, Tax, Depreciation & Amortization (EBITDA) <i>Earning Before Interest, Tax, Depreciation & Amortization (EBITDA)</i>	-6,463	-373,911	-81,082	-50,538	-13,346	73.59	15.61%
Laba Sebelum Pajak <i>Loss Before Tax</i>	-77,820	-460,444	-157,339	-115,421	-79,317	31.28	0.38%
Laba Tahun Berjalan <i>Net Income (Loss) for The Year</i>	-92,882	-434,765	-158,434	-109,424	-82,234	24.85	-2.41%



Arus Kas Bersih dari Aktivitas Operasional	-460,610	-81,052	25,251	-51,333	-16,457	67.94	-48.64%
<i>Cash Flows from Operating Activities</i>							

Arus Kas Bersih dari Aktivitas Investasi	-1,907	2,385	-428	-1,248	-206	83.49	-35.92%
<i>Cash Flows from Investing Activities</i>							

Arus Kas Bersih dari Aktivitas Pendanaan	73,877	101,345	-11,523	2,430	6,565	170.21	-38.38%
<i>Cash Flows from Financing Activities</i>							

Penambahan (Pengurangan) Kas	-388,639	22,678	13,300	-50,152	-10,099	79.86	-51.81%
<i>Increase (Decrease) in Cash on Hand and In Banks</i>							

Margin Laba Kotor (%)	15.48%	3.56%	6.52%	12.17%	13.52%	11.11	-2.67%
<i>Gross Profit Margin (%)</i>							

Margin Laba Bersih (%)	-14.29%	-109.96%	-37.08%	-29.44%	-26.61%	9.60	13.23%
<i>Net Income Margin (%)</i>							

EBITDA Margin (%)	-0.99%	-94.57%	-18.98%	-13.60%	-4.32%	68.23	34.13%
<i>EBITDA Margin (%)</i>							

Laba Bersih Terhadap Ekuitas (%)	-71.93%	161.84%	35.25%	20.30%	13.15%	-35.24	-171.18%
<i>Net Profit (Loss) to Equity (%)</i>							

Laba Bersih Terhadap Aset (%)	-5.82%	-31.39%	-12.81%	-9.08%	-6.94%	23.55	3.58%
<i>Net Profit (Loss) to Assets (%)</i>							

Rasio Lancar (%)	55.37%	59.44%	52.34%	43.87%	40.06%	-8.67	-6.26%
<i>Current Ratio (%)</i>							

Liabilitas Terhadap Ekuitas (%)	1135.02%	-615.63%	-375.13%	-323.52%	-289.33%	10.57	-176.08%
<i>Liabilities to Equity (%)</i>							

Liabilitas Terhadap Aset (%)	91.90%	119.39%	136.35%	144.74%	152.82%	5.58	10.71%
<i>Liabilities to Assets (%)</i>							

Informasi Saham & Obligasi

Stock and Bond Information

Informasi Saham

Stock Information

Perseroan **100% dimiliki oleh Pemerintah Republik Indonesia** dan hingga akhir tahun 2022, tidak mendaftarkan diri di Bursa Efek, baik di Indonesia maupun di luar negeri.

The Company is 100% owned by the Government of the Republic of Indonesia and until the end of 2022, it is not listed on the Stock Exchange, either in Indonesia or abroad.

Informasi Obligasi

Bond Information

Perseroan hingga akhir tahun 2022 tidak menerbitkan obligasi di Bursa Efek manapun, baik yang berada di Indonesia maupun di luar negeri.

The Company until the end of 2022 did not issue bonds on any Stock Exchange, both in Indonesia and abroad.



Laporan Laba Rugi Komprehensif Konsolidasian

Consolidated Statement of Comprehensive Income

Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian tahun 2022 adalah sebagai berikut:

Consolidated Statements of Profit or Loss and Other Comprehensive Income for 2022 are as follows:

Dalam Rp. Juta
in Million Rupiah

Uraian Description	RKAP Corporate Work Plan and Budget 2022	Realisasi Audited Realization Audited 2022	Realisasi Audited Realization Audited 2021	% Pencapaian Terhadap RKAP Tahun 2022 Achievement of Corporate Work Plan and Budget Year 2022	% Pertumbuhan Growth (YoY)
1	2	3	4	5 = 3/2	6 = (3-4)/4
1	3	4	6	7 = 4/3	9 = (4-5)/5
1	8	9	11	13 = 9/8	12 = (9-10)/10
Pendapatan Revenues	300.171,44	309.029,10	371.731,42	102,95	(16,87)
Beban Pokok Pendapatan Cost of Revenues	(259.571,44)	(267.247,76)	(326.497,33)	102,96	18,15
Laba Bruto Gross Profit	40.599,99	41.781,34	45.234,08	102,91	(7,63)
Laba Sebelum Bunga, Pajak, Depresiasi, dan Amortisasi Earning Before Interest, Tax, Depreciation, and Amortization (EBITDA)	44.074,09	(13.346,11)	(50.537,56)	169,72	73,59
Beban Penjualan Selling Expenses	(19.303,09)	(13.019,48)	(22.983,36)	67,45	43,35
Beban Umum dan Administrasi General and Administrative Expenses	(63.863,98)	(48.960,77)	(62.861,21)	76,66	22,11
Beban Pengembangan Development Expenses	(5.747,00)	(4.641,47)	(6.646,01)	80,77	30,16
Pendapatan Lain-lain Other Income	11.029,69	14.722,97	24.805,73	133,48	(40,65)
Beban Pajak Final Final Tax Expense	(935,06)	(5.842,17)	(7.008,75)	624,79	16,64
Beban Lain-lain Other Expenses	(10.156,60)	(9.244,48)	(33.888,58)	91,02	72,22
Beban Usaha (Termasuk Pendapatan (Beban) Lain-Lain dan Pajak Final) Operating Expenses (Including Other Income & Expense and Final Tax)	(88.976,04)	(66.985,80)	(108.582,18)	75,29	38,31
Laba (Rugi) Usaha Sebelum Beban Pendanaan Operating Profit (Loss) Before Financing Expenses	(48.376,05)	(25.204,46)	(63.348,09)	147,90	60,21



Beban Pendanaan <i>Funding Expense</i>	(55.208,51)	(54.112,11)	(52.073,13)	98,01	(3,92)
Laba (Rugi) Usaha Setelah Beban Pendanaan <i>Profit (Loss) After Financing Expenses</i>	(103.584,56)	(79.316,58)	(115.421,22)	123,43	31,28
Laba Entitas Asosiasi <i>Income of an Associate</i>	109,58	-	-	-	-
Laba (Rugi) Sebelum Pajak <i>Profit (Loss) Before Tax</i>	(103.584,56)	(79.316,58)	(115.421,22)	123,43	31,28
Manfaat (Beban) Pajak <i>Tax Benefit (Expenses)</i>	-	(2.917,17)	5.996,82	-	148,65
Laba (Rugi) Tahun Berjalan <i>Profit (Loss) Current Year</i>	(103.584,56)	(82.233,75)	(109.424,40)	120,61	24,85
Penghasilan Komprehensif Lain <i>Other Comprehensive Income</i>					
Pos-pos yang Tidak akan Direklasifikasi ke Laba Rugi: <i>Items that Will not be Reclassified:</i>					
Pengukuran Kembali Program Imbalan Pasti <i>Remeasurement of Defined Benefit Programs</i>	-	(5.473,32)	(24.816,38)	-	(122,06)
Dampak Pajak Tangguhan <i>Impact of Deferred Tax</i>	-	1.204,13	(4.914,11)	-	124,50
Jumlah Penghasilan Komprehensif Lain <i>Total Other Comprehensive Income</i>	-	(4.269,19)	19.902,27	-	(121,45)
Total Laba (Rugi) dan Penghasilan Komprehensif Lain <i>Total Other Comprehensive Income (Loss)</i>	(103.584,56)	(86.502,94)	(89.522,13)	116,49	3,37
Laba (Rugi) Tahun Berjalan yang Dapat Diatribusikan kepada: <i>Profit (Loss) for the Year Attributable to:</i>					
Pemilik Entitas Induk <i>Owner of the Parent Entity</i>	(103.116,48)	(81.744,26)	(108.964,32)	120,73	24,98
Kepentingan Non-Pengendali <i>Non-Controlling Interest</i>	(468,08)	(489,48)	(460,08)	95,43	(6,39)
Jumlah <i>Total</i>	(103.584,56)	(82.233,75)	(109.424,40)	120,61	24,85
Jumlah Laba (Rugi) Komprehensif yang Dapat Diatribusikan kepada: <i>Total Comprehensive Profit (Loss) that Can be Attributable to:</i>					
Pemilik Entitas Induk <i>Owner of the Parent Company</i>	(103.116,48)	(86.013,45)	(89.062,05)	116,59	3,42
Kepentingan Non- Pengendali <i>Non-Controlling Interest</i>	(468,08)	(489,48)	(460,08)	95,43	(6,39)
Jumlah <i>Total</i>	(103.584,56)	(86.502,94)	(89.522,13)	116,49	3,37

Laporan Posisi Keuangan Konsolidasian

Consolidated Statements of Financial Position

Posisi Aset, Liabilitas, dan Ekuitas PT INTI (Persero) Tahun 2022 adalah sebagai berikut:

PT INTI (Persero)'s Assets, Liabilities, and Equity Positions for 2022 are as follows:

Dalam Rp. Juta
in Million Rupiah

Uraian Description	RKAP Corporate Work Plan and Budget 2022	Realisasi Audited Realization Audited 2022	Realisasi Audited Realization Audited 2021	% Pencapaian Terhadap RKAP Tahun 2022 Achievement of Corporate Work Plan and Budget Year 2022	% Pertumbuhan (YoY)
1	2	3	4	5 = 3/2	6 = (3-4)/4
ASET Asset					
I Aset Lancar Current Assets					
1 Kas dan bank Cash on hand and in banks	30.330,07	27.770,92	37.861,41	91,56	(26,65)
2 Piutang usaha Accounts receivable	56.075,75	73.128,67	103.056,00	130,41	(29,04)
3 Piutang lain-lain Other receivables	11.642,30	3.761,35	2.810,42	32,31	33,84
4 Persediaan Inventories	193.765,66	169.236,64	145.385,17	87,34	16,41
5 Pajak dibayar dimuka Prepaid taxes	29.830,28	3.214,42	8.501,62	10,78	(62,19)
5 Biaya dibayar di muka dan uang muka Prepaid expense and advance	3.626,22	4.511,38	2.543,98	124,41	77,34
7 Aset keuangan lancar lainnya Other Current Financial Assets	-	-	-	-	-
Total Aset Lancar Total Current Assets	325.270,28	281.623,38	300.158,60	86,58	(6,18)
II Aset Tidak Lancar Non-Current Assets					
1 Aset Tetap Fixed assets	779.367,79	768.508,61	771.110,63	98,61	(0,34)
2 Investasi pada entitas asosiasi Investment in associates	(0,00)	-	-	200,00	-
3 Investasi pada instrument keuangan Investment in financial instrument	-	-	-	-	-
4 Properti investasi Investment properties	58.860,03	58.819,36	58.873,13	99,93	-
5 Aset tidak berwujud Intangible assets	522,71	13.720,50	12.920,66	2.642,89	6,19

6	Aset pajak tangguhan <i>Deferred tax assets</i>	60.869,30	61.406,28	60.869,30	100,88	0,88
7	Aset hak guna <i>Right of use assets</i>	20,54	-	632,89	-	(100,00)
8	Aset lain-lain <i>Other assets</i>	12.914,10	189,66	189,55	1,47	0,06
Total Aset Tidak Lancar <i>Total Non-Current Assets</i>		107.729,70	904.596,15	908.059,15	839,69	(0,38)
Total Aset <i>Total Assets</i>		563.911,53	1.204.754,75	1.236.627,21	213,64	(2,58)

LIABILITAS DAN EKUITAS

Liabilities and Equity

I Liabilitas Jangka Pendek

Short-Term Liabilities

1	Utang usaha <i>Accounts payables</i>	322.990,39	328.682,00	345.066,89	101,76	(4,75)
2	Beban akrual <i>Accrued Expenses</i>	216.285,92	178.598,35	163.052,24	82,58	9,53
3	Utang bank <i>Bank loans</i>	44.209,00	51.872,25	42.930,92	117,33	20,83
4	Utang lembaga keuangan non-bank <i>Financial institutions loans</i>	38.336,37	15.794,60	7.779,98	41,20	103,02
5	Utang pajak <i>Tax payables</i>	58.947,25	33.220,18	29.480,17	56,36	12,69
6	Imbalan Paska Kerja Jangka Pendek <i>Short term post employment benefit plans</i>	-	-	-	-	-
7	Liabilitas sewa <i>Lease liabilities</i>	2.838,35	2.838,35	3.061,03	100,00	(7,27)
8	Liabilitas keuangan jangka pendek lainnya <i>Other current financial liabilities</i>	82.636,77	91.915,28	92.879,83	111,23	(1,04)
Total Liabilitas Jangka Pendek <i>Total Short-Term Liabilities</i>		766.244,05	702.921,01	684.251,07	91,74	2,73

II Liabilitas Jangka Panjang

Long-Term Liabilities

1	Utang usaha <i>Accounts payable</i>	2.633,58	-	-	-	-
2	Utang bank <i>Bank loans</i>	818.391,29	809.961,39	818.560,57	98,97	(1,05)
3	Utang lembaga keuangan non-bank <i>Financial institutions loans</i>	-	-	-	-	-
4	Liabilitas imbalan kerja <i>Employee benefit liabilities</i>	132.194,35	135.677,43	131.408,95	102,63	3,25
5	Liabilitas sewa <i>Lease liability</i>	-	-	-	-	-
6	Utang bunga bank <i>Accrued interest payable</i>	160.813,92	161.209,87	109.533,12	100,25	47,18
Total Liabilitas Jangka Panjang <i>Total Long-Term Liabilities</i>		1.114.033,14	1.106.848,68	1.059.502,64	99,36	4,47
Total Liabilitas <i>Total Liability</i>		1.880.277,19	1.809.769,69	1.743.753,71	96,25	3,79

III Ekuitas yang dapat diatribusikan kepada pemilik perusahaan:

Equity attributable to owner of the parent entity:

1	Modal dasar Authorized capital	1.000.000,00	1.000.000,00	1.000.000,00	100,00	-
2	Modal belum ditempatkan Unpaid capital	(650.000,00)	(650.000,00)	(650.000,00)	100,00	-
	Modal saham Capital stock	350.000,00	350.000,00	350.000,00	100,00	-
3	Tambahan modal disetor Additional paid in capital	1.229,19	1.229,19	1.229,19	100,00	-
4	Tambahan modal debt to equity swap Debt to equity swap	-	-	-	-	-
	Saldo laba Retained earnings					
	Telah ditentukan penggunaannya: Appropriated:					
5	Cadangan umum General reserves	76.951,54	76.951,54	76.951,54	100,00	-
6	Cadangan tujuan Specific reserves	11.542,72	11.542,72	11.542,72	100,00	-
	Belum ditentukan penggunaannya: Unappropriated:					
7	Saldo laba (rugi) tahun lalu Last year's profit (loss)	(1.722.522,34)	(1.723.459,67)	(1.614.495,35)	99,95	(6,75)
8	Saldo laba (rugi) tahun berjalan Profit (loss) for the year	(103.116,48)	(81.744,26)	(108.964,32)	120,73	24,98
	Jumlah saldo laba Total retained earnings	(1.737.144,57)	(1.716.709,68)	(1.634.965,41)	98,82	(5,00)
	Modal saham dan saldo laba Capital stock and retained earnings	(1.385.915,38)	(1.365.480,49)	(1.283.736,23)	101,47	(6,37)
9	Komponen Ekuitas lainnya : Other equity components :					
	• Selisih revaluasi aset Asset revaluation difference	802.524,61	802.524,61	802.524,61	100,00	-
	• Keuntungan (kerugian) aktuarial program manfaat pensiun Gain (loss) of pension benefit program actuary	(53.385,13)	(57.654,32)	(53.385,13)	92,00	(8,00)
	Jumlah Ekuitas lainnya Total other equity	749.139,48	744.870,29	749.139,48	99,43	(0,57)
	Ekuitas yang dapat diatribusikan kepada pemilik perusahaan Equity attributable to owner of the parent entity	(636.775,90)	(620.610,20)	(534.596,74)	102,54	(16,09)
	Kepentingan non pengendali Non-controlling interests	(5.676,43)	(4.891,70)	(4.402,21)	113,82	(11,12)
	Total Ekuitas Total Equity	(642.452,33)	(625.501,90)	(538.998,96)	95,67	(1,70)
	Total Liabilitas dan Ekuitas Total of Liabilities and Equities	1.237.824,76	1.184.267,79	1.204.754,75	95,67	(1,70)



Laporan Arus Kas Konsolidasian

Consolidated Statement of Cash Flows

Arus Kas Konsolidasi tahun 2022 positif sebesar Rp 27,77 miliar dengan rincian sebagai berikut:

Consolidated Cash Flow in 2022 was positive at Rp 27,77 billion with the following details:

Dalam Rp. Juta
in Million Rupiah

Uraian Description	RKAP Revisi Revised Corporate Work Plan and Budget 2022	Realisasi Audited Realization Audited 2022	Realisasi Audited Realization Audited 2021	% Pencapaian Terhadap RKAP Tahun 2022 Achievement of Corporate Work Plan and Budget Year 2022	% Pertumbuhan Growth (YoY)
1	2	3	4	5 = 3/2	7 = (3-4)/4
Arus Kas Dari Aktivitas Operasi Cash Flow From Operating Activities					
Penerimaan dari Pelanggan Receipt from Customers	392.279,73	393.158,59	344.248,45	100,20	14,21
Penerimaan Restitusi Pajak Cash Received from Tax Restitution	9.293,46	5.370,13	34.151,74	57,78	(84,28)
Penerimaan Bunga Jasa Giro Interest Income from Current Account	196,86	274,17	264,80	139,27	3,54
Penerimaan Lainnya Other Receipts	-	1.218,17	-	-	-
Pembayaran kepada Pemasok dan Beban Operasional Cash Paid to Suppliers and Operational Expenses	(332.702,78)	(323.234,10)	(330.511,95)	97,15	2,20
Pembayaran kepada Karyawan Cash Paid for Employees	(66.318,93)	(51.460,96)	(58.981,67)	77,60	12,75
Pembayaran Beban Pendanaan Cash Paid for Financing Expenses	(2.367,53)	(1.102,40)	(9.238,25)	46,56	88,07
Pembayaran Pajak Penghasilan Corporate Income Tax Paid	(29.998,95)	(40.680,90)	(31.266,60)	135,61	(30,11)
Arus Kas Bersih Diperoleh dari/ (Digunakan untuk) Aktivitas Operasi Net Cash Flow Provided by/ (Used in) Operating Activities	(29.518,14)	(16.457,31)	(51.333,49)	146,35	(67,94)
Arus Kas Dari Aktivitas Investasi Cash Flow From Investment Activities					
Beban Pengembangan Development Expenses	(647,07)	-	(1.084,82)	-	100,00
Pembelian Aset Asset Purchase	(6.219,15)	(205,98)	(530,91)	3,31	61,20
Penjualan Aset Sales of Assets	-	-	367,00	-	(100,00)

Arus Kas Bersih Diperoleh dari/ (Digunakan untuk) Aktivitas Investasi	6.866,22	(205,98)	(1.247,93)	197,00	83,49
<i>Net Cash Flow Provided by/ (Used in) Investing Activities</i>					

Arus Kas Dari Aktivitas Pendanaan

Cash Flow From Funding Activities

Penerimaan Utang Bank <i>Cash Received from Bank Loan</i>	-	-	460,84	-	(100,00)
Penerimaan Pinjaman Lembaga Keuangan Non-Bank <i>Cash Received from Financial Institution Loan</i>	56.456,31	21.844,99	4.355,00	38,69	401,61
Penerimaan Dividen <i>Dividend Receipt</i>	-	-	-	-	-
Pembayaran Utang Bank <i>Payment for Bank Loan</i>	(1.011,61)	(1.105,18)	(500,76)	109,25	(120,70)
Pembayaran Pinjaman Lembaga Keuangan Non-Bank <i>Payment for Financial Institution Loan</i>	(26.595,44)	(14.175,26)	(1.885,47)	53,30	(651,82)
Arus Kas Bersih Diperoleh dari/ (Digunakan untuk) Aktivitas Pendanaan	(28.849,25)	6.564,56	2.429,61	22,75	170,19
<i>Net Cash Flow Provided by/ (Used in) Financing Activities</i>					

Kenaikan (Penurunan) Bersih Kas dan Bank	(7.535,11)	(10.098,73)	(50.151,80)	65,98	79,86
<i>Net Increase (Decrease) in Cash on Hand and in Banks</i>					
Keuntungan (Kerugian) Selisih Kurs yang Belum Direalisasi <i>Unrealized Gain (Loss) from Foreign Exchange</i>	4,25	8,25	0,94	194,23	774,43
Kas dan Bank pada Awal Tahun <i>Cash on Hand and in Banks at Beginning of Year</i>	37.861,41	37.861,41	88.012,27	100,00	(56,98)
Kas dan Bank Pada Akhir Tahun	30.330,55	27.770,92	37.861,41	91,56	(26,65)
<i>Cash on Hand And in Banks at Ending of Year</i>					

